

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 06 / 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hing Lee (HK) Holdings Limited
Date Submitted	7 July 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>396</u> Descripti	on : Ordinary			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	0.01	10,000,000.00	
(2) Stock code : <u>N/A</u> Descripti	on :	N/A	I/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		_		
Balance at close of the month				

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2. Preference Shares

Stock code :	N/A	_Descripti	tion : N/A			
			No. of preference shares	Par value (State currency)	· · · · · · · · · · · · · · · · · · ·	
Balance at close of	preceding mont	h				
Increase/(decrease)					
Balance at close of	the month					
3. Other Classes of	Shares					
Stock code :	<u>N/A</u>	_Descripti	on :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mont	h.				
Increase/(decrease)			-		
Balance at close of	the month					

Total authorised share capital at the end of the month (HK\$) :

10,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	See remarks	N/A	N/A	N/A	
		11/74			
Increase/ (decrease) during the month	See remarks	N/A	N/A	N/A	
Balance at close of the month	200,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement durir	ng the month		-	as at close of the month
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
(29/05/2009)						
Ordinary Shares	Nil (Note A)	Nil	Nil	Nil	Nil	14,986,695
	the subscription o				ionally granted under the P	re-IPO share option
scheme. The grant o	f such options bee	came uncondition	al on 22 June 200	09.)		
2. Share option						
scheme						
(29/05/2009)						
<u></u>						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A						
0.11//						
(/ /)						
shares						
(Note 1)			Tatal A (Oudia		N 1'1	
			Total A. (Ordin	• •	Nil N/A	
			•	ence shares) Other class)	N/A	
Total funds raised duri	ng the month from	a exercise of optio	•	01101 01033)	IN//\\	
(State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_			
2. N/A)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	- - 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
<u>4. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			(Prefer	linary shares) rence shares) (Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S	hares of the Issue	r which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
	_					
	_					
Stock code (if listed)	<u> </u>			<u> </u>		
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Or	dinary shares)	N/A	
				rence shares)	N/A	-
				(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
(/ /) shares (Note 1)		
2. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
	N1/A	
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
	11/7	-

No. of new

shares of

issuer which

pursuant thereto as at

close of the month

N/A

N/A

N/A

No. of new shares of issuer issued during the may be issued month pursuant thereto Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 1. Rights issue At price : currency (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//) Issue and allotment date : 4. Bonus issue (dd/mm/yyyy)

> N/A N/A

(/ /

EGM approval date: (dd/mm/yyyy)

)

Other Movements in Issued Share Capital

		E	For Mai	n Boa	rd and GEM li No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency -	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased <i>(Note 1)</i> Cancellation date :	(/ /)		
		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency -	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					I	For Main	Board	and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of (Note 1)	shares issuable				
9.	Capital reorganisation			lssue and (dd/mm/y	d allotment date : /yyy)	(/ /)		
				EGM app	proval date:	(/ /)		
				(dd/mm/y	ууу)			N/A	N/A
				Class of (Note 1)	shares issuable				
10.	Other At pri	ce :	State currency	 lssue and (dd/mm/y	d allotment date : /yyy)	(/ /)		
				EGM app (dd/mm/y	proval date:				
				(uu/mm/y	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
					Total E.	(Ordinary	shares) N/A	
						reference	shares) N/A	-
						(Othe	r class) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Hing Lee (HK) Holdings Limited was listed on The Stock Exchange of Hong Kong Limited on 22 June 2009. There is no change	
of issued share capital after listing on 22 June 2009.	
Submitted by:	Mr. Wong Kit Wai
Title:	Company Secretary
11101	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.