

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	hanges and C	learing Lim	ited				
Name of Issuer Hing Lee (Date Submitted 1 Septemb			(HK) Holdin ber 2009	gs Limite	d		
I. Movements in Aut	horised Share	Capital					
1. Ordinary Shares							
(1) Stock code :	396	Descripti	ion :	Ordinary	Shares		
			No. of o		Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of	preceding mor	nth	1,000,000,000		0.01	10,000,000.00	
Increase/(decrease))		Nil			Nil	
Balance at close of	the month		1,000,000,000		0.01	10,000,000.00	
(2) Stock code :	N/A	Descripti	ion :		N/A		
			No. of o		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mor	nth					
Increase/(decrease)			_				
Balance at close of	Balance at close of the month						

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2. Preference Sha	ires				
Stock code :	N/A	Descripti	on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
Total authorised s	hare capital	at the end of th	e month (HK\$):	10,000,	000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	200,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A	
Balance at close of the month	200,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option Sci	nemes of the Issi	uer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Mayamant du	ring the month		month paradam thoroto	as at close of the month
(dd/mm/yyyy) and		Movement du	ing the month		_	ao at cioco oi aio monai
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share				,		
option scheme						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	14,986,695
(Note 1)						
2. Share option						
scheme						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A						
shares						
(Note 1)						
/			Total A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during (State currency)	g the month fror	n exercise of opt	ions	Nil		
(State Currency)			-	INII		

Description of warrants		Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	nominal value	month	month	month		_
1. IN/A	_					
				_		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2. N/A	<u>(</u>)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	_		_			
						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(1)	_			
				dinary shares) rence shares) (Other class)	N/A N/A N/A	<u>-</u>

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outoturiania	proceding mona.	Honer	Of the month		
	_					
	_ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
-	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
	-					
	-					
Stock code (if listed)				-		
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Or	dinary shares)	N/A	
			(Prefe	rence shares)	N/A	_ _
				(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
()		
shares (Note 1)		<u>-</u>
3. N/A		
- 10/ 1		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares				or main	Dou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)		Type of Issue					
Cancellation date : (5.	Scrip dividend At price:	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	·		N/A	N/A
Class of shares redeemed	6.	Repurchase of shares	repurchased (Note 1) Cancellation date:	(/ /)		
(Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Class of shares issuable (//) 8. Consideration issue At price: State currency (dd/mm/yyyy) EGM approval date: (//) (Note 1) Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//)							
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares		(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	N/A	N/A
6. Consideration issue At price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /)	8.			(/ /)		
			EGM approval date:	(/ /)	N/A	N/A

		F	For Main Board		
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(N/A	N/A
			(Ordinary shares reference shares (Other class	s) N/A	
To	otal increase / (decrease) in ordinary shares during the mo	onth (i.e. Total of A to E):	(1)	
			(2	<u> </u>	N/A
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A to E):			N/A
To	otal increase / (decrease) in other classes of shares during	g the month (i.e. Total of A to E)):		N/A
(7	These figures should be the same as the relevant figures ι	under II above ("Movements in	Issued Share Ca	pital").)	

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any):						
Submitted by:	Mr. Wong Kit Wai					
Title:	Company Secretary					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.