

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and 0	Clearing Limit	ed		
Name of Issuer Date Submitted	Hing Lee (I	HK) Holdings Limited ber 2015	d	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 396	Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth _	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	-			
Balance at close of the month	_	3,000,000,000	0.01	30,000,000.00
(2) Stock code : N/A	Description	on :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	-		_	
Balance at close of the month	_			

30 / 09 / 2015

Stock code :	N/A	Description	ı: <u> </u>	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth			
Increase/(decreas	se)	_		-	
Balance at close	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Description	ı: <u> </u>	N/A	
		N	o. of other classes		Authorised share capital
			of shares	(State currency)	(State currency)
Balance at close	of preceding mo	onth	of shares	(State currency)	(State currency)
Balance at close of the large state of the large st		onth	of shares	(State currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	768,096,025	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	768,096,025	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	g the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option	Granted	Exercised	Cancened	Lapseu		
scheme (29						
/05/2009)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	19,100,000
(Note 1)						17,100,000
(Ivote 1)						
2. Share option						
scheme (16						
/05/2014)	NI:1	NI:1	NI:1	NI:1	NI:1	72 000 000
Ordinary Shares (Note 1)	<u>Nil</u>	Nil	Nil	Nil	Nil	72,000,000
(Note 1)						
3. Share option scheme (15 /05/2015)						
Granted on						
(04/09/2015)						
shares	38,000,000	Nil	Nil	Nil	Nil	38,000,000
(Note 1)						
4. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options (State curren		from exercise of	`	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

				FOI Maili Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2. N/A)	_			
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_ _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(</u>)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
				dinary shares) rence shares) (Other class)	N/A N/A N/A	- -
				(5000)	13// \	_

Convertibles (i.e. Convertible into S	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	month	of the month		
1. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
Stock code (if listed)	- - 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ord	dinary shares)	N/A	
				rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
	<u> </u>	
	<u>) </u>	
shares (Note 1)	
2. N/A		
	\ 	
	(
shares (Note	<i>)</i>	_
0 1/4		
3. N/A		
	7	
shares (Note:	′ 	
	/ 	<u> </u>
Total D. (Ordinary shares) N/A	
		_
(Preference shares	,	<u>-</u>
(Other class) N/A	
		-
t e e e e e e e e e e e e e e e e e e e		

At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (//)	N/A	N/A
		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
		(dd/mm/yyyy)	(/ /)	N/A	N/A
				N/A	N/A
		Class of shares issuable (Note 1)			
At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/ffiifi/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
		Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)	NI/A	N/A
	At price :		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable Ordinary (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy)	Class of shares issuable Ordinary (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)

For Main Board and GEM listed issuers

	- ·					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	SCHO AIVIAENA AI NACE	itate urrency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /	_		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary	<u> </u>		
8.		itate urrency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (Note 1) (/ / Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 10. Other State Issue and allotment date: At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	are Capita	al").)

For	Main	Board	and	GEM	listed	iccupr
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Remarks (if any)	
Submitted by:	Mr. Wong Kit Wai
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.