

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	- -	Hing Lee ( 6 January	(HK) Holdings Limited 2016	<u></u>		
I. Movements in Aut	horised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	396	Descripti	on: Ordinary	Shares		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of	preceding mor	ıth	3,000,000,000	0.01	30,000,000.00	
Increase/(decrease)	ı				<del></del>	
Balance at close of	the month		3,000,000,000	0.01	30,000,000.00	
(2) Stock code :	N/A	Descripti	on :	N/A		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mor	ıth				
Increase/(decrease)						
Balance at close of the month						

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Stock code :	N/A	Descriptio	n:	N/A	<u>.</u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth _		. <u> </u>	
Increase/(decreas	se)	_		-	
Balance at close	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Descriptio	n:	N/A	1
		1	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth _			
Balarioo at 01000					
Increase/(decrease	se)	_		-	

## II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	768,096,025	N/A	N/A	N/A
Increase/ (decrease) during the month	38,000,000	N/A	N/A	N/A
Balance at close of the month	806,096,025	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
				the month pursuant	issued pursuant thereto
	Movement durin	g the month		thereto	as at close of the month
				•	
			_		
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	19,100,000
Nil	Nil	Nil	Nil	Nil	72,000,000
Nil	38,000,000	Nil	Nil	38,000,000	Nil
	Tot	tal A. (Ordin	ary shares)	38.000.000	
	10.		•		
		`			
	from exercise of	,	,		
)			HK\$11,780	,000	
	Nil Nil	Nil Nil  Nil Nil  Nil 38,000,000  Total on the month from exercise of	Nil Nil Nil  Nil Nil Nil  Nil 38,000,000 Nil  Total A. (Ordin (Preference (Cong the month from exercise of	Nil Nil Nil Nil Nil  Nil Nil Nil Nil  Nil Nil Nil Nil  Nil A. (Ordinary shares) (Preference shares) (Other class) ag the month from exercise of	Nil         Nil         Nil         Nil         Nil           Nil         Nil         Nil         Nil         Nil           Nil         38,000,000         Nil         Nil         38,000,000           Total A. (Ordinary shares) (Preference shares) (Other class)         38,000,000 / N/A / N/A         N/A / N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

				For Main Board a	No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	(	)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
3. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(	)	_			
7.10/1	_					
	_ 					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1	)	_			
				dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into S	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	month	of the month		
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	<u>(                                     </u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	(					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(11)		Total C. (Ord	dinary shares)	N/A	
				rence shares)	N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Chart Option Continue)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
shares (Note 1)		<del></del>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	•
(Other class)	N/A	•
(Other class)	I W/ /C	•

, u	er Movements in Is	ssueu Snare Cap	ital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N1/A	<b>N1/A</b>
						N/A	N/A
				Class of shares issuable (Note 1)			
	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(**************************************		N/A	N/A
				Class of shares issuable (Note 1)	Ordinary		
	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(// )	NI/A	N/A
•	Bonus issue			(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	(11)		N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date:	(			
		(dd/mm/yyyy)			N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	)	N/A	N/A
		Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

No. of new
Shares of Shares of
Suer issued issuer which
during the may be issued
month pursuant
pursuant thereto as at

	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( 1 1 )	N/A	N/A
				Total E. (Pr	Ordinary share reference share (Other clas	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	38,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital	").)

Remarks (if any)	):
Submitted by:	Mr. Wong Kit Wai
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.