

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2016				
To : Hong Kong Exchanges and	Clearing Limited				
Name of Issuer Hing Lee (HK) Holdings Limited  Date Submitted 30 September 2016					
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>396</u> D	escription : Ordinary	Shares			
Balance at close of preceding month	No. of ordinary shares  3,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)		
Increase/(decrease)					
Balance at close of the month	3,000,000,000	0.01	30,000,000.00		
(2) Stock code : N/A D	escription : <u>N/A</u>				
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descrip	otion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:	N/A	1
	No. of other classes of shares		capital
Balance at close of preceding month	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
	classes of shares	(State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	806,096,025	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u></u>	N/A	N/A	N/A		
Balance at close of the month	806,096,025	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (29/05/2009) Ordinary Nil Nil Nil Nil Nil 19,100,000 shares (Note 1) 2. Share option scheme (16/05/2014)Ordinary 72,000,000 Nil Nil Nil Nil Nil

2. Share option scheme (16/05/2014)
Ordinary shares (Note 1)

3. N/A

(I / I ) shares (Note 1)

Total A. (Ordinary shares) N/A (Ordinary shares) N/A (Other class) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
				· -		
( / / ) Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
Cuba arintian mrias						
EGM approval date						
(if applicable)	, , ,	1				
(dd/mm/yyyy) 4. N/A	( / /	)				
1. 1471						
						_
( / / )						
Stock code (if listed) Class of shares						
inguishin (Nato 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary charac)	N/A	
		וטומו ם		ary shares) nce shares)	N/A N/A	_
			•	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)	No et	No ct
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-						
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
-						
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<del>-</del> 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del>					
	<u></u>					
Otople posts (if lists I)			_			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		•	Total C. (Ordina		N/A	_
				ice shares) other class)	N/A N/A	_
			()	, ii i ci cidəə)	IN//~\	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trian under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / /	)	
shares (Note 1	<del>)</del>	
2. N/A		
Z. <u>IV/A</u>	_	
-	_	
	<del>.  </del>	
	<del>)  </del>	
shares (Note 1	)	
3. <u>N/A</u>		
<u> </u>		
	)	
shares (Note 1	<del>\[ \]</del>	
	<b>/</b>	
Total D. (Ordinary shares	) N/A	
(Preference shares		-
	,	-
(Other class	/ <u>IN/A</u>	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olever of element				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State		( / /	)		
2.	Open offer	At price :	currency	ssue and allotment date : (dd/mm/yyyy)	(	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment	( / /	)		
4.	Bonus issue			date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	-			
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14/74	19/74
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

Type of Issue		issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any):	
Submitted by: WONG Kit Wai	
Title: Company Secretary	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.