

Monthly Return of Equity Issuer on Movements in Securities

or the month ended dd/mm/yyyy) : 31/3/2017							
To : Hong Kong Exchanges a	ind Cle	earing Limited					
Name of Issuer Hing Lee (HK) Holdings Limited Date Submitted 6 April 2017							
I. Movements in Authorised S	Share	Capital					
1. Ordinary Shares							
(1) Stock code : 396	Desc	cription: Ordinar	y Shares				
Balance at close of preceding month	9	No. of ordinary shares 3,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)			
Increase/(decrease) Balance at close of the month	า	3,000,000,000	0.01	30,000,000.00			
(2) Stock code : N/A	_Desc	cription : N/A					
Balance at close of preceding month)	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Increase/(decrease)			-				
Balance at close of the month	า						

Stock code : N/A Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	1
	No. of other classes of shares		capital
Balance at close of preceding month	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
	classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	806,096,025	N/A	N/A	N/A
Increase/ (decrease) during the month	<u></u>	N/A	N/A	N/A
Balance at close of the month	806,096,025	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares of share option shares of issuer issuer which may be scheme issued during the issued pursuant including EGM month pursuant thereto as at close of Movement during the month the month approval date thereto (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			N	NI C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Culta a mintia manina						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	=
			•	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u></u>					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
-	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)	N/A	
				ary snares) ice shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
Z		
shares (Note 1)		
Silates (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	
(Other class)	N/A	
,		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
			State		(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment	(/ /)		
٥.	Flacing	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/7	19/7
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(·····································			N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
Capital reorganisation	Class of shares ————issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)
Total morease / (decrease) in ordinary stidles	(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any)	
Submitted by:	WONG Kit Wai
Title:	Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.