# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/7/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hing Lee (HK) Holdings Limited
Date Submitted	31 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares
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(1) Stock code : <u>396</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
Delence at close of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding			
Increase/(decrease)			

#### 2. Preference Shares

Stock code :	N/A Descrip		otion :		Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedii	ng month			
Increase/(decreas	se)	_		-	
Balance at close	of the mor	nth _			

### 3. Other Classes of Shares

Stock code : N	N/A Descript		ption :		
		cl	o. of other asses of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding	month			
Increase/(decrease)				-	
Balance at close of the	month				

Total authorised share capital at the end of the month (*HK*\$): 30,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	806,096,025	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	806,096,025	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes o	f the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
including EGM		Maxamant du	ring the month			thereto as at close of
approval date		wovement du	ring the month		thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(20/05/2016)						
Ordinary shares	2,000,000	Nil	Nil	Nil	Nil	2,000,000
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
, ,		To	tal A. (Ordin	ary shares)	N/A	
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised d	luring the mon	th from exercis	· ·	- /		
options (HK\$)				N/A		
I - ( + )				-		

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>2. N/A</u>						
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	3		_			
( / / )						
			-			
Class of shares issuable (Note 1)						
Cube existion price			-			
EGM approval date			_			
(if applicable)						
	( / /	)	_			
<u>4. N/A</u>						
		<u> </u>		·		
Stock code (if listed)						
Class of shares			_			
incurable (Nate 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd/1111/yyyy)		)	-			
		Total I	3. (Ordinar	ry shares)	N/A	
				e shares)		
			(Ot	her class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(					
<u>3. N/A</u>	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	(					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)		-
			U)	ther class)	IN/ <i>F</i> 1	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	•	
( / / )		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(3311111)))))			N/A	<u>N/A</u>
				Close of shares				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
3.	Placing	At price :	State currency		( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)		`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
				Ordinary sha eference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks (if any):							
Submitted by:	WONG Kit Wai						
Title:	Company Secretary						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.