

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2018					
To : Hong Kong Exchanges	and Cle	earing Limited					
Name of Issuer Date Submitted		ee (HK) Holdings Linuary 2018	mited				
I. Movements in Authorised	Share (Capital					
1. Ordinary Shares							
(1) Stock code : <u>396</u>	1) Stock code : 396 Description : Ordinary Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	ig	3,000,000,000	0.01	30,000,000.00			
Increase/(decrease)	-						
Balance at close of the mon	th _	3,000,000,000	0.01	30,000,000.00			
(2) Stock code : N/A	Desc	ription : <u>N/A</u>					
Balance at close of precedir	ıg	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Increase/(decrease)	-						

Stock code : N/A Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of other		
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month	shares	currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	shares	currency)	(State currency)
	shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	806,096,025	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	806,096,025	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)					
Particulars of share option scheme					No. of new shares of issuer issued during the	,		
including EGM		Movement du	ring the month	month pursuant	thereto as at close of			
approval date (dd/mm/yyyy) and					thereto	the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share option								
scheme (20/05/2016)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,000,000		
(Note 1)								
0.11/1								
2. N/A								
(/ /)								
shares								
(Note 1)								
0. 11/4								
3. N/A								
(/ /)								
shares						-		
(Note 1)		To	otal A. (Ordina	arv shares)	N/A			
		10		ice shares)	N/A			
			`	ther class)	N/A			
Total funds raised do	uring the mor	nth from exercis	se of					
options (HK\$)				N/A				

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of now	No of now
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1 / /)				
3. N/A	(/ /)				
<u> </u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian noise						
EGM approval date						
(if applicable)	(\				
	(/ /)				
4. N/A						
(/ /)				· <u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
		.o.ar E		ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)			_			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , , ,					
-						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, , ,					
	<u> </u>					
	<u></u>					
Otaali aada (if liatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_ 				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
5. <u>INA</u>		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-
,		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	. "		State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	•	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(aa;;;;;;)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	-			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
	-			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IV/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · / / / / / /			N/A	N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto shares of issuer which issued may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
		1471
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) N/A
	1	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(2)

N/A

N/A

Remarks (if any):	
Submitted by: WONG Kit Wai	
Title: Company Secretary	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.