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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hing Lee (HK) Holdings Limited	
Date Submitted	1 June 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>396</u> Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription : <u>N</u> /A		
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		tion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedii	ng month			
Increase/(decreas	se)	_		-	
Balance at close	of the mor	nth _			

3. Other Classes of Shares

Stock code : N	de : <u>N/A</u> Descrip			N/A	
		cl	o. of other asses of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding	month			
Increase/(decrease)				-	
Balance at close of the	month				

Total authorised share capital at the end of the month (*HK*\$): 30,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	806,096,025	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	806,096,025	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new shares of issuer	No. of new shares of
share option scheme						issuer which may be issued pursuant
including EGM					issued during the	thereto as at close of
		Movement du	ring the month		thereto	the month
approval date					lherelo	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granieu	Exercised	Cancelleu	Lapseu		
scheme						
(20/05/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,000,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordina	ary shares)	N/A	
			(Preferer	nce shares)	N/A	
				Other class)	N/A	
Total funds raised d	uring the mor	oth from exercis	se of			
options (HK\$)				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price						
EGM approval date			-			
(if applicable)	())	`				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
<u>3. N/A</u>						
(/ /)						
			_			
Class of shares						
			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>						
		. <u></u>		·		
(/ /)						
Stock code (if listed) Class of shares			_			
incurable (Nate 1)						
Subscription price			_			
EGM approval date						
(if applicable)	(/ /)				
(dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordinar	y shares)	N/A	
				e shares)		
			(Oth	her class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ury shares)		
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
(/ /) 		
2. N/A		
	•	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares issuer wissued may b during the issuer month pursuant thereto close of month thereto a thereto close of month thereto a thereto close of month date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (// /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (//) (dd/mm/yyyy) 8. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 8. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 8. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 8. Placing At price : State currency Issue and allotment (//) (//) (dd/mm/yyy)	Ot	her Movements	in Issued Sha	are Capital					
Image: constraint of the second consecond consecond constraint of the second constraint of		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A		Type of 1350e							
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Class of shares N/A N/A 3. Placing At price : State Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares									
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares					EGM approval date: (dd/mm/vvvv)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Class of shares missuable (Note 1) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A Image: At price : State class of shares missuable (Note 1) Issue and allotment date : (dd/mm/yyyy) N/A N/A Image: At price : Class of shares missuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Image: date idd/mm/yyyy) Image: date idd/mm/yyyy) Image: At price : Image: date idd/mm/yyyyy Image: date idd/mm/yyyy) Image: date idd/mm/yyyy) Image: date idd/mm/yyyy) Image: date idd/mm/					Class of shares				
2. Open oller At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A N/A V/A N/A N/A N/A									
Class of shares N/A N/A N/A Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (//) EGM approval date: (/ /) Issue and allotment (//) Issue (/ /) Issue and allotment (//) (/) Issue and allotment (//)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) N/A M/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (d/mm/yyyy) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue (
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares				currency	EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable (Note 1)	, , , ,	,		
(dd/mm/yyyy)	4.	Bonus issue)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
								<u>11/7</u>	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/ffifi/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Ordinary sha eference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issu	ied Share

Remarks (if any)	
Submitted by: _	WONG Kit Wai
Title:	Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.