HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

month

Increase/(decrease)

Balance at close of the month

31/8/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hing Lee (HK) Holdings Limited
Date Submitted	31 August 2018

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I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>396</u> Des	cription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	: <u>N/A</u> Descrip		N/A Description :		N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedii	ng month				
Increase/(decreas	se)	_				
Balance at close of	of the mor	nth _				

3. Other Classes of Shares

Stock code :	: <u>N/A</u> Descrip		ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pr	recedin	g month			
Increase/(decrease)		_			
Balance at close of th	e mont	:h _		·	

Total authorised share capital at the end of the month (*HK*\$): 30,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	808,096,025	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	808,096,025	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which may be
scheme					issued during the	issued pursuant
including EGM		Movement du	ring the month			thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares			_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(20/05/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
2 N/A						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
, ,		To	tal A. (Ordina	ary shares)	N/A	
		_	· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	uring the mor	th from everein	•			
options (HK\$)				N/A		
				IN/ A		

Warrants to Issue Shares of the	lssuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
	(/ /)	_			
<u>2. N/A</u>						
				<u> </u>		
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/	_			
(/ /)						
Stock code (if listed) Class of shares			_			
issupple (Note 1)						
Cube entirations parties			_			
EGM approval date			_			
(if applicable))				
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)	_			
(/ /)						
Stock code (if listed)			_			
Class of shares						
Subserintian price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	B (Ordinar	y shares)	N/A	
		TOTAL		e shares)		-
				ner class)		-
			(01			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)		
			(Preferen	ce shares) ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
(/ /) 		
2. N/A		
	•	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	•	
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)		,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	· · · · ·	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
	201100 10000			date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	\ ' '	,	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary sha eference sha (Other c	ares) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: _	WONG Kit Wai
Title:	Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.