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Hing Lee (HK) Holdings Limited

興利（香港）控股有限公司

(Incorporated in the British Virgin Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 396)

PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS AND ADOPTION OF THE NEW BYE-LAWS

This announcement is made by Hing Lee (HK) Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to amend the existing bye-laws of the Company (the “**Existing Bye-laws**”) in order to, amongst others, (i) conform with the Core Shareholder Protection Standards as set out in Appendix 3 to the Listing Rules; and (ii) make other house-keeping amendments that are in line with the laws of Bermuda and the Listing Rules (the “**Proposed Amendments**”). In view of the number of the Proposed Amendments, the Board proposes to adopt the New Bye-laws of the Company (the “**New Bye-laws**”) incorporating all the Proposed Amendments in substitution for and to the exclusion of the Existing Bye-laws.

The Proposed Amendments and the adoption of the new Bye-Laws are subject to the consideration and approval by the Shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting to be convened by the Company (the “**AGM**”).

A circular containing, among other things, further details concerning the Proposed Amendments and the adoption of the new Bye-Laws together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board of
Hing Lee (HK) Holdings Limited
Sung Kai Hing
Chairman

Hong Kong, 12 April 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sung Kai Hing and Mr. Cheung Kong Cheung, and three independent non-executive Directors, namely Mr. Kong Hing Ki, Ms. Leung Yuen Man, and Mr. Feng Jianzhong.