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**POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD ON 16 AUGUST 2024**

References are made to the notice of special general meeting (the “**SGM Notice**”) and the circular (the “**Circular**”) of Hing Lee (HK) Holdings Limited (the “**Company**”) dated 26 July 2024. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the SGM Notice and the Circular.

**POLL RESULTS OF THE SGM**

The Board announces that at the SGM held on 16 August 2024, all the proposed resolutions (the “**Resolutions**”) set out in the SGM Notice were duly passed by way of poll.

The poll results in respect of each of the Resolutions at the SGM were as follows:

<b>ORDINARY RESOLUTION</b>		<i>No. of votes (%)</i>	
		<b>For</b>	<b>Against</b>
1.	To confirm, approve and ratify the Sale and Purchase Agreement (as defined in the circular of the Company dated 26 July 2024) and the transactions contemplated thereunder.	155,484,000 (100%)	0 (0%)
<b>SPECIAL RESOLUTION</b>		<i>No. of votes (%)</i>	
		<b>For</b>	<b>Against</b>
2.	To approve the cancellation of entire amount standing to the credit of the share premium account of the Company and apply part of the credit arising from the share premium cancellation to eliminate in full the accumulated losses of the Company and credit the remaining balance to the contributed surplus account of the Company.	155,484,000 (100%)	0 (0%)

<b>ORDINARY RESOLUTION</b>		<i>No. of votes (%)</i>	
		<b>For</b>	<b>Against</b>
3.	To approve the payment of a special dividend of HK7.51 cents per share of the Company in cash out of the contributed surplus account of the Company to shareholders of the Company.	155,484,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of Resolutions numbered 1 and 3 at the SGM, Resolutions numbered 1 and 3 were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of Resolution numbered 2 at the SGM, Resolution numbered 2 was duly passed as a special resolution of the Company.

As at the date of the SGM, the total number of Shares in issue was 808,096,025 Shares.

As disclosed in the Circular, the Purchasers and their associates, which were interested in an aggregate of 471,614,000 Shares, representing approximately 58.36% of the total number of issued Shares as at the date of the SGM, were required to abstain and had so abstained from voting on the resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution numbered 1 at the SGM was 336,482,025 Shares.

Since none of the Shareholders was required to abstain from voting on Resolutions numbered 2 and 3, the total number of Shares entitling the holders to attend and vote for or against Resolutions numbered 2 and 3 at the SGM was 808,096,025 Shares.

Save as disclosed above, (i) no other Shareholder was required to abstain from voting at the SGM under the Listing Rules; (ii) there was no Share entitling the holder to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules; and (iii) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the Resolutions at the SGM.

The Company's branch share registrar, Union Registrars Limited, was appointed as scrutineer for purpose of counting the votes at the SGM.

The SGM was chaired by Mr. Kong Hing Ki, an independent non-executive Director. All the Directors attended the SGM in person or by electronic means.

By Order of the Board of  
**Hing Lee (HK) Holdings Limited**  
**Wong Kit Wai**  
Company Secretary

Hong Kong, 16 August 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sung Kai Hing (Chairman and Chief Executive Officer) and Mr. Cheung Kong Cheung, and three independent non-executive Directors, namely Mr. Kong Hing Ki, Ms. Leung Yuen Man and Mr. Feng Jianzhong.*