

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	changes and C	learing Lim	ited			
Name of Issuer Hing Lee (Date Submitted 3 October			(HK) Holdings Limite 2011	d		
I. Movements in Au	thorised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	396	Descripti	on : Ordinary	Shares		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of	preceding mor	ıth	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of	the month		1,000,000,000	0.01	10,000,000.00	
(2) Stock code :	N/A	Descripti	on :			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mor	ıth				
Increase/(decrease)			_		
Balance at close of the month						

30 / 9 / 2011

2. Preference Sha	ires				
Stock code :	N/A	Descripti	on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
Total authorised s	hare capital	at the end of th	e month (HK\$):	10,000,	000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	242,398,675	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	242,398,675	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sch	emes of the Issue	r)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement durin	g the month		_	as at close of the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO share				•			
option scheme							
Ordinary Shares (Note 1)	Nil	Nil	Nil	Nil	Nil	8,992,020	
2. Share option scheme adopted on 29/05/2009, granted to eligible participants on 23 April 2010 Ordinary Shares (Note 1)	<u>Nil</u>	Nil	Nil	<u>Nil</u>	Nil	12,000,000	
3. Share option scheme adopted on 29/05/2009, granted to eligible participants on 5 May 2011 Ordinary Shares	4 000 000	Nil	Nil	Nil	Nil	4 000 000	
(Note 1)	4,000,000	INII	INII	INII	INII	4,000,000	
(14010-1)			Total A. (Ordi	nary shares)	N/A		
			,	ence shares)	N/A		
			•	Other class)	N/A		
Total funds raised durir State currency)	ng the month fron	n exercise of option	•	N/A			

Description of warrants		Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	nominal value	month	month	month		_
1. IN/A	_					
				_		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2. N/A	<u>(</u>)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	_		_			
						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(1)	_			
				dinary shares) rence shares) (Other class)	N/A N/A N/A	<u>-</u>

Convertibles (i.e. Convertible into S	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	month	of the month		
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2. N/A						
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_ _ _					
Stock code (if listed)	_	<u> </u>		-		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(
4. N/A						
Stock code (if listed)	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
()		
shares (Note 1)		<u>-</u>
3. N/A		
- 10/ 1		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Turn of large			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

For Main Board and GEM listed issuers

						TOI WIAIII		No. of new shares of issuer issued during the month pursuant thereto	No. o shar issuer may be purs theref close	of new res of r which e issued suant to as at of the
	Type of Issue									
					Class of shares issuable (Note 1)	е				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
									_	
					Class of shares issuable (Note 1)	е	_			
10.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	()			
					EGM approval date: (dd/mm/yyyy)	·	·	N/A		N/A
					Total E.	(Ordinary s Preference s (Othe) N/A	- - -	
To	otal increase / (decrease)	in ordinary	y shares duri	ing the mor	nth (i.e. Total of A to E):		(1)	N/A	
							(2		N/A	
To	otal increase / (decrease)	in prefere	nce shares d	luring the n	nonth (i.e. Total of A to E):				N/A	
To	otal increase / (decrease)	in other cl	asses of sha	res during	the month (i.e. Total of A to	E):			N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any)	
Submitted by:	Mr. Wong Kit Wai
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.