

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and	d Clearing Limi	ited		
Name of Issuer Date Submitted	HK) Holdings Limite er 2011	d		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : 396	Description	on: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A	Description	on :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	-		_ ,	
Balance at close of the month	-			

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2. Preference Sha	ires				
Stock code :	N/A	Descripti	on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		_	
Increase/(decreas	se)	-		_	
Balance at close of	of the month				
Total authorised s	hare capital	at the end of th	e month (HK\$):	10,000,	000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	242,398,675	N/A	N/A	N/A	
Increase/ (decrease) during the month	<del></del>	N/A	N/A	N/A	
Balance at close of the month	242,398,675	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sch	emes of the Issue	r)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		_	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share				•		
option scheme						
Ordinary Shares (Note 1)	Nil	Nil	Nil	Nil	Nil	8,992,020
2. Share option scheme adopted on 29/05/2009, granted to eligible participants on 23 April 2010 Ordinary Shares (Note 1)	<u>Nil</u>	Nil	Nil	<u>Nil</u>	Nil	12,000,000
3. Share option scheme adopted on 29/05/2009, granted to eligible participants on 5 May 2011  Ordinary Shares	4 000 000	Nil	Nil	Nil	Nil	4 000 000
(Note 1)	4,000,000	INII	INII	INII	INII	4,000,000
(14010-1)			Total A. (Ordi	nary shares)	N/A	
			,	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised durir State currency)	ng the month fron	n exercise of option	•	N/A		

Warrants to Issue Shares of the Iss  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Homiliai value	ПОПШ	monun	monu		
1. 14/71	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	<u> </u>					
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable	_		-			
(Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	1				
3. N/A	( / /	)	-			
	<del>_</del>					
	_					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
4. N/A	<u> </u>					
	<del></del> ,					
( / / )	_			<u> </u>		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
		T	otal B. (Ord	linary shares)	N/A	
		ı		rence shares)	N/A N/A	_
			,. 13.01	(Other class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	monun	or the month		
	- - - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	 _ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable	- 					
(Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
(     )		
shares (Note 1)		<u>-</u>
3. N/A		
- <del>10/</del> 1		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Turn of large			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil

For Main Board and GEM listed issuers

	- 41					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
10.	Other	AT DUICE :	tate urrency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	,	N/A	N/A
					(Ordinary shares Preference shares (Other class	N/A	- - -
To	otal increase / (decrease)	in ordinary sh	nares during the mon	th (i.e. Total of A to E):	(1	)	N/A
					(2	)	N/A
To	otal increase / (decrease)	in preference	shares during the m	onth (i.e. Total of A to E):			N/A
To	otal increase / (decrease)	in other class	ses of shares during t	he month (i.e. Total of A to E	):		NI/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any)	Remarks (if any):					
Submitted by:	Mr. Wong Kit Wai					
Title:	Company Secretary					
	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.